

# Mental Wealth: How to Promote Mental and Financial Health & Resilience with Your Clients

- Joyce Marter, LCPC, Licensed Psychotherapist, Entrepreneur, International Keynote Speaker, and Author
- Downloadable exercises, assessment tools, and resources to begin using with clients immediately

Friday, November 1, 2024 | 9:00 AM – 3:00 PM ET

**Live Stream Series (Online Synchronous Training)**

**\$74.99 Early Bird Registration**

*After October 18<sup>th</sup> registration is \$99.99*



Please scan QR Code or register online at

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## 5 CREDIT HOURS APPROVED FOR:

- **Social Workers**  
ASWB ACE – 5 CE Credits  
New York State Education Department's State Board for Social Work – 5 Contact Hours
- **Case Managers**  
CCMC – 5 Credit Hours
- **Nurses**  
California Board of Registered Nursing – 5 Contact Hours
- **Counselors**  
NBCC ACEP – 5 Contact Hours  
NY State Education Department's State Board for Mental Health Practitioners – 5 Contact Hours

*Attendance or applied credit certificate available for other credentials. Please make sure to check with your own state board to ensure transferability of CE credit.*

## PRESENTED BY:



**Joyce Marter, LCPC**  
Licensed Psychotherapist, Entrepreneur,  
International Keynote Speaker, and  
Author

## Joyce Marter, LCPC

Joyce Marter is a licensed psychotherapist, entrepreneur, global keynote speaker, and internationally published author. She founded, built, and successfully sold a multimillion-dollar mental health company. She is contributor to *Psychology Today*, *MoneyGeek*, *Choosing Therapy* and more. Joyce is the author of *The Financial Mindset Fix: A Mental Fitness Program for an Abundant Life*, which has been published in four languages and received eight book awards. She is renowned globally as a mental health thought leader specializing in the psychology of money and cultivating holistic success.

*Thank you to the generous support of our sponsors!*

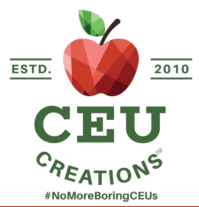


*Additional information for each sponsor can be found in the 2024 CEU Creations Georgia Supporter Directory that will be provided to each registrant.*

For more information on the course, accommodations for disability, grievances, or any other concerns, please contact CEU Creations at [support@ceucreationsinc.com](mailto:support@ceucreationsinc.com).

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# Mental Wealth: How to Promote Mental and Financial Health & Resilience with Your Clients



## AGENDA

8:45 AM - 9:00 AM:	Log In and Virtual Networking
9:00 AM - 12:00 PM:	Mental Wealth: How to Promote Mental and Financial Health & Resilience – <b>Joyce Marter, LCPC</b> (Includes a 10 minutes break)
12:00 PM - 12:40 PM:	<i>Lunch and Sponsor Spotlight</i>
12:40 PM - 3:00 PM:	Mental Wealth: How to Promote Mental and Financial Health & Resilience – <b>Joyce Marter, LCPC</b> (Includes a 10 minutes break)
3:00 PM	Evaluations and adjourn

There is an intrinsic relationship between mental health and financial health, and during these times of economic uncertainty, financial stress is triggering mental health conditions such as money anxiety, depression, substance misuse, financially triggered PTSD, and suicide.

In this innovative and informative presentation, renowned financial therapist, Joyce Marter, teaches various components of the psychology of money including identifying one's money script, recognizing common money biases, and understanding how our family and cultural beliefs around money shape our financial reality. You will learn about the impact of intergenerational financial trauma, financial abuse in relationships, and how to heal money anxiety. Attendees discover how to promote financial health for themselves and their clients, using techniques from cognitive behavioral therapy, narrative therapy, mindfulness practices and more. Participants will leave with downloadable exercises, assessment tools, and resources to begin using with clients immediately.

## BY ATTENDING OUR WORKSHOP, YOU WILL BE ABLE TO:

1. Describe the relationship between mental health and financial health.
2. Explain how self-worth is related to net worth.
3. Identify strategies to help clients heal from financial trauma, scarcity mindset, and money anxiety, and cope with financial stress.
4. Examine how to help your clients improve their financial health by using tools and techniques from CBT, narrative therapy, and mindfulness practices.

*Course Interaction and Technical Requirements:* This live webinar is fully interactive. Attendees may ask and answer questions throughout the presentation and participate in instructor-led discussions. A computer or mobile device is required. Zoom account is *not* required. You will receive an email approximately 24 hours prior to the start of the class with a link to the webinar.

**In order to receive credit, you must log in on time, attend the entire presentation, and complete an online evaluation within 30 minutes of the conclusion of the event. Attendance log and Zoom analytics will be reviewed by the CE Director. Certificates will be provided in approximately 5 business days.**

Target audience: Social workers, case managers, discharge planners, nurses, counselors, and other healthcare professionals.

**SOCIAL WORKERS:** CEU Creations, #1239, is approved as an ACE provider to offer social work continuing education by the Association of Social Work Boards (ASWB) Approved Continuing Education (ACE) program. Regulatory boards are the final authority on courses accepted for continuing education credit. ACE provider approval period: [11/22/21-11/22/24]. Social workers completing this course receive 5 General continuing education credits.

CEU Creations, Inc. is recognized by the New York State Education Department's State Board for Social Work as an approved provider of continuing education for licensed social workers #SW-0616. This activity is approved for 5 contact hours.

**NURSES:** 5 Contact Hours - CEU Creations is an approved provider of nursing CEs through the California Board of Registered Nursing. Provider number: CEP17905. All states retain their own licensing authority through their own boards. Please make sure to check with your own state board to ensure transferability of the CE credits.

**COUNSELORS:** 5 Contact Hours



CEU Creations has been approved by NBCC as an Approved Continuing Education Provider, ACEP No. 6941. Programs that do not qualify for NBCC credit are clearly identified. CEU Creations is solely responsible for all aspects of the programs.

CEU Creations, Inc. is recognized by the New York State Education Department's State Board for Mental Health Practitioners as an approved provider of continuing education for licensed mental health counselors. #MHC-0199. This activity is approved for 5 contact hours.

**Cancellation Policy:** Registrants must cancel via email at [support@ceucorationsinc.com](mailto:support@ceucorationsinc.com) (contacting other staff members/leadership does not guarantee your cancellation.) No faxes or mail cancellations will be accepted. Cancellation Fee: \$25 - Refunds will not be given for cancellations within five (5) business days prior to the workshop date.